Case 22-19361-MBK Doc 1400-2 Filed 08/24/23 Entered 08/24/23 10:20:37 Desc Exhibit A-Statement of Time Page 1 of 23

EXHIBIT A

August 23, 2023 Invoice No.: 500118

PROFESSIONAL SERVICES RENDERED

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/01/23	GSK	B320	Review debtors' amended plan and amended disclosure statement.	2.00	600.00	1,200.00
7/02/23	DMS	B110	Emails with BR et al. regarding preparation for July 3rd conference.	.50	800.00	400.00
7/02/23	DMS	B110	Review Sirota proposal and emails with BR regarding response.	.40	800.00	320.00
7/02/23	DMS	B110	Emails regarding meet and confer.	.30	800.00	240.00
7/02/23	DMS	B110	Review and process customer address change.	.20	800.00	160.00
7/02/23	DWC	B110	Email from debtor with proposed calendar; rvw subsequent chain with debtor and co counsel re joint scheduling	.80	600.00	480.00
7/02/23	DWC	B110	Email from chambers re virtual hearing protocol; forward email to co-counsel with instructions to make appearance request.	.40	600.00	240.00
7/02/23	GSK	B110	Review corresp among UCC members and co-counsel.	.10	600.00	60.00
7/03/23	DMS	B110	Call with Court regarding scheduling.	1.00	800.00	800.00
7/03/23	DMS	B110	Follow up communications with co-counsel and UCC.	.40	800.00	320.00
7/03/23	DMS	B110	Emails with Silverberg regarding July 13th matters.	.20	800.00	160.00
7/03/23	DMS	B320	Review exhibits to Debtor's Disclosure Statement.	.60	800.00	480.00
7/03/23	DWC	B150	Committee zoom re status conference with court	1.70	600.00	1,020.00
7/03/23	DWC	B110	Zoom with court; status conference	1.80	600.00	1,080.00
7/03/23	DWC	B110	Rvw emails from co counsel and Moxo chat	.60	600.00	360.00
7/03/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/03/23	GSK	B320	Review debtors' revised exhibits to proposed order approving disclosure statement, etc.	1.50	600.00	900.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/03/23	GSK	B190	Prepare for conf call with Judge Kaplan re status of various matters, etc.; review dockets; review calendar; review various corresp from and among co-counsel re preparations for conf call.	.60	600.00	360.00
7/03/23	GSK	B190	Attend zoom conf call with Judge Kaplan re various matters (0.8); follow-up corresp to co-counsel (0.1); review follow-up corresp from and among co-counsel and UCC members (0.1).	1.00	600.00	600.00
7/04/23	DMS	B110	Emails with co-counsel regarding potential settlement structure.	.50	800.00	400.00
7/04/23	DWC	B110	Emails from co counsel re plan / potential settlement structure	.40	600.00	240.00
7/04/23	DWC	B320	Emails with co counsel re potential settlement structure	.50	600.00	300.00
7/04/23	GSK	B110	Review Court notice.	.10	600.00	60.00
7/05/23	DMS	B110	Emails with co-counsel regarding strategy.	.30	800.00	240.00
7/05/23	DMS	B110	Email with LLD and customer regarding change of address.	.30	800.00	240.00
7/05/23	DMS	B150	UCC call.	.60	800.00	480.00
7/05/23	DMS	B110	Review FTX and 3C filings and emails with co-counsel and UCC regarding same.	1.20	800.00	960.00
7/05/23	DWC	B110	Zooms with co counsel and committee	1.60	600.00	960.00
7/05/23	DWC	B190	Multiple emails re subpoenas for ZP with S. Palley, P. Gillman; discuss form and process of service; Gemeni acceptance.	.40	600.00	240.00
7/05/23	DWC	B190	Emails with co-counsel and internal regarding estimation and subordination.	.60	600.00	360.00
7/05/23	LD	B110	Emails with Kroll and creditor regarding change of address.	.20	250.00	50.00
7/05/23	GSK	B110	Review various Court notices.	.10	600.00	60.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/05/23	GSK	B320	Review SEC limited objection to proposed disclosure statement (0.1); review objection of Three Arrows liquidators to proposed disclosure statement (0.5); review objection of FTX to proposed disclosure statement (0.2).	.80	600.00	480.00
7/05/23	GSK	B110	Tel with counsel to AHG of Wallet Holders (0.1); review corresp from counsel to AHG of Wallet Holders (0.1).	.20	600.00	120.00
7/05/23	GSK	B110	Review various articles re BlockFi cases and other crypto cases; review various corresp among UCC members and professionals re same.	.50	600.00	300.00
7/05/23	GSK	B110	Conf call with UCC members and professionals re follow-up to 7/3 conf call with Judge Kaplan.	.70	600.00	420.00
7/05/23	GSK	B150	Review corresp from UCC member re status.	.10	600.00	60.00
7/05/23	GSK	B110	Review various corresp from and among co-counsel re FTX and 3AC issues.	.10	600.00	60.00
7/06/23	DMS	B110	Communication with UCC members regarding Prince.	.30	800.00	240.00
7/06/23	DMS	B110	Call with John J. regarding frustration.	.30	800.00	240.00
7/06/23	DMS	B110	Review draft response to Slade and comments.	.20	800.00	160.00
7/06/23	DMS	B110	Email with Aulet regarding sealing customer names.	.20	800.00	160.00
7/06/23	DMS	B110	Emails with Texas SEC.	.30	800.00	240.00
7/06/23	DMS	B110	Emails with GSK regarding Order on unsealing report.	.30	800.00	240.00
7/06/23	DMS	B110	Review Aulet response to Slade.	.10	800.00	80.00
7/06/23	DMS	B110	Review filing by AHC.	.20	800.00	160.00
7/06/23	DWC	B110	Emails re UST proposed changes to customer sealing	.50	600.00	300.00
7/06/23	DWC	B190	Chambers conference and hearing on UCC request to unseal report	2.70	600.00	1,620.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/06/23	DWC	B195	Drive to and from trenton for chambers conference and hearing on UCC request to unseal report	1.50	300.00	450.00
7/06/23	DWC	B190	Review multiple emails on Gemeni and other subpoenaed parties; status.	.60	600.00	360.00
7/06/23	DWC	B190	Rvw and revise Prince subpoena; emails re offer to produce	.70	600.00	420.00
7/06/23	DWC	B190	Multiple emails between co-counsel regarding confidentiality challenges.	.80	600.00	480.00
7/06/23	LD	B110	Finalize and email Gemini subpoena to Guaranteed Subpoena.	.50	250.00	125.00
7/06/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/06/23	GSK	B110	Review signed order scheduling Committee's motion to file unredacted copies of Committee's preliminary report and plan statement and objection; various corresp with co-counsel re same; coordinate service of scheduling order with motion papers; various corresp with LD re same.	.50	600.00	300.00
7/06/23	GSK	B185	Review signed order approving debtors' 3rd omnibus rejection of executory contracts and leases.	.10	600.00	60.00
7/06/23	GSK	B190	Review Ad Hoc Group of Wallet Holders objection to debtors' application for approval of order re final Wallet withdrawals.	.20	600.00	120.00
7/06/23	GSK	B110	Review various corresp from and among co-counsel, UCC's FA and UCC members.	.20	600.00	120.00
7/06/23	GSK	B110	Review Court minutes; review Court calendar for 7/13.	.10	600.00	60.00
7/06/23	GSK	B110	Review corresp from Texas Securities Board; review corresp from and among co-counsel re issues.	.10	600.00	60.00
7/06/23	GSK	B110	Review articles re FTX and other crypto cases.	.20	600.00	120.00
7/07/23	DMS	B110	Review ad hoc filing and emails with co-counsel regarding same.	.40	800.00	320.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/07/23	DMS	B110	Emails with Texas AG.	.20	800.00	160.00
7/07/23	DMS	B110	Email with Aulet regarding AHC filing.	.20	800.00	160.00
7/07/23	DWC	B110	Multiple emails regarding Z. Prince discovery; assessing net worth, including calculation and location.	.70	600.00	420.00
7/07/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/07/23	GSK	B130	Review signed stipulation and order between debtors and SEC re foregoing distribution.	.10	600.00	60.00
7/07/23	GSK	B190	Review AHG of Wallet Holders objection to UCC's cross-motion for trustee and terminating exclusivity.	.10	600.00	60.00
7/07/23	GSK	B110	Review corresp from and among UCC members and co- counsel.	.10	600.00	60.00
7/07/23	GSK	B110	Review reply corresp between co-counsel and attorney for Texas Securities Board.	.10	600.00	60.00
7/07/23	GSK	B110	Review pro hac vice applications by attorneys for Z. Prince and F. Marquez; corresp to co-counsel re same.	.20	600.00	120.00
7/07/23	GSK	B110	Review articles re BlockFi, FTX and other crypto cases.	.30	600.00	180.00
7/08/23	DWC	B110	Rvw moxo communications	1.10	600.00	660.00
7/08/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/09/23	GSK	B110	Review Court notice.	.10	600.00	60.00
7/10/23	DMS	B190	Review debtor complaint against VRAI and email to co- counsel regarding same.	.60	800.00	480.00
7/10/23	DMS	B110	Emails with Court and counsel regarding July 13th.	.60	800.00	480.00
7/10/23	DMS	B110	Email with Court and UCC regarding zoom for July 13th.	.50	800.00	400.00
7/10/23	DMS	B110	Emails with BR regarding AON subpoena service.	.40	800.00	320.00
7/10/23	DMS	B110	Emails with BR regarding slides for July 13th.	.30	800.00	240.00
7/10/23	DMS	B190	Review numerous pleadings filed by Debtor.	1.60	800.00	1,280.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/10/23	DMS	B110	Review US Trustee email and Kanowitz reply.	.20	800.00	160.00
7/10/23	DMS	B110	Email with BR regarding slide decks for July 13th and regarding preparation for July 13th.	.50	800.00	400.00
7/10/23	DWC	B110	Multiple emails and calls with co-counsel and chambers to coordinate electronic displays for hearing.	.80	600.00	480.00
7/10/23	SS	B110	Reviewing emails and attachments, checking docket, and updating calendars.	1.20	275.00	330.00
7/10/23	SS	B110	Researching local rules and case law discussing non-evidentiary hearings.	1.90	275.00	522.50
7/10/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/10/23	GSK	B110	Review various corresp from and among co-counsel and UCC members re 7/13 hearing and settlement discussions.	.20	600.00	120.00
7/10/23	GSK	B110	Review current draft proposed settlement term sheet.	.10	600.00	60.00
7/10/23	GSK	B190	Review debtors' turnover complaint, etc. against Vrai Nom Investment.	.50	600.00	300.00
7/10/23	GSK	B110	Review corresp from Judge Kaplan's Chambers re 7/13 Chambers conference/mediation, etc.; review various corresp among from and co-counsel re same; corresp to DMS and DWC re coverage for 7/13.	.20	600.00	120.00
7/10/23	GSK	B110	Review articles re Celsius and other crypto cases.	.20	600.00	120.00
7/11/23	DMS	B110	Send debtor pleadings to UCC and emails with group.	.80	800.00	640.00
7/11/23	DMS	B110	Emails and texts with UCC re expense reimbursement.	.60	800.00	480.00
7/11/23	DMS	B160	Review and edit June bill.	.50	800.00	400.00
7/11/23	DMS	B150	UCC meeting and follow up.	1.10	800.00	880.00
7/11/23	DMS	B160	Review BR May bill and send to UCC.	.30	800.00	240.00
7/11/23	DMS	B110	Emails with DWC re adjournments and prep for 7/13.	.30	800.00	240.00
7/11/23	DMS	B190	Review 9019 motion and emails re same.	.40	800.00	320.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/11/23	DWC	B110	Rvw multiple emails with co counsel and parties; review docket entries and notes from court conference; emails re scope of exclusivity hearing calendar	.80	600.00	480.00
7/11/23	DWC	B110	Emails with co-counsel regarding in person or zoom coverage of hearing.	.40	600.00	240.00
7/11/23	DWC	B110	Multiple emails re court hearing transcript; scheduling of appearances (tech and admin protocol).	.30	600.00	180.00
7/11/23	DWC	B190	Review draft confidentiality designation challenge.	.60	600.00	360.00
7/11/23	DWC	B110	Call to chambers to confirm record of in-chambers zoom conference.	.50	600.00	300.00
7/11/23	LD	B160	Prepare draft GB June fee statement with member expenses received to date.	1.00	250.00	250.00
7/11/23	SS	B110	Updating attorney calendars.	.10	275.00	27.50
7/11/23	SS	B110	Sending hearing information to relevant parties.	.10	275.00	27.50
7/11/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/11/23	GSK	B190	Review debtors' motion for approval of settlement with insiders; review settlement agreements; review K&E report; review motion to seal.	2.50	600.00	1,500.00
7/11/23	GSK	B320	Review debtors' reply in support of motion to extend exclusivity periods and respond to UCC's cross-motion for trustee and to terminate exclusivity.	.20	600.00	120.00
7/11/23	GSK	B190	Review debtors' partial opposition to UCC's motion to unredact preliminary report.	.10	600.00	60.00
7/11/23	GSK	B110	Review signed order granting UCC motion to seal portions of Miller Nash retention application,	.10	600.00	60.00
7/11/23	GSK	B110	Review debtors' notice of agenda for 7/13 hearing.	.10	600.00	60.00
7/11/23	GSK	B190	Review JPL's response to UCC's cross-motion for trustee and to terminate exclusivity.	.20	600.00	120.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/11/23	GSK	B110	Review docket entry rescheduling UCC's cross-motion for 8/16.	.10	600.00	60.00
7/11/23	GSK	B110	Review various corresp from and among co-counsel and UCC members re settlement issues.	.10	600.00	60.00
7/11/23	GSK	B110	Review various corresp from and among co-counsel re adjournment of UCC's cross-motion and matters remaining for 7/13.	.10	600.00	60.00
7/11/23	GSK	B110	Corresp with DMS and DWC re coverage of 7/13 hearing.	.10	600.00	60.00
7/11/23	GSK	B110	Various corresp from and among co-counsel re debtors' 9019 motion re settlement with insiders.	.10	600.00	60.00
7/11/23	GSK	B110	Review corresp from and among co-counsel re 7/3 conference call with Judge Kaplan.	.10	600.00	60.00
7/12/23	DWC	B110	Zooms with various state securities boards	1.10	600.00	660.00
7/12/23	DWC	B110	Multiple emails with court staff and co counsel re appearance at second chambers conference.	.40	600.00	240.00
7/12/23	DWC	B110	Emails with co counsel and member re expenses; emails re transcript of chambers conf	.70	600.00	420.00
7/12/23	DWC	B110	Prepare and staff for three filings of SUPP OBJECTION TO EXCLUSIVITY, WALLET REPLY, UNSEAL	1.20	600.00	720.00
7/12/23	DWC	B110	Call from chambers regarding preparation for second chambers conference.	.40	600.00	240.00
7/12/23	LD	B160	Prepare and file certification of no objection re May 2023 monthly fee statement.	.50	250.00	125.00
7/12/23	LD	B110	File supplemental objection to exclusivity extension.	.30	250.00	75.00
7/12/23	LD	B160	Redact and file Brown Rudnick June fee statement and arrange for service.	.50	250.00	125.00
7/12/23	SS	B110	Reviewing court notices and updating attorney calendars.	.10	275.00	27.50

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/12/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/12/23	GSK	B110	Review various corresp from and among co-counsel and UCC members re settlement issues and preparations for 7/13 conference and hearing with Judge Kaplan.	.20	600.00	120.00
7/12/23	GSK	B110	Review various articles re BlockFi settlement with insiders, etc.; review various corresp from and among UCC professionals re same.	.20	600.00	120.00
7/12/23	GSK	B190	Review draft UCC supplemental objection to debtors' motion to extend exclusivity periods; review various corresp from and among co-counsel and UCC members re same; corresp with DWC and LD re filing of objection; review final version of objection.	.30	600.00	180.00
7/12/23	GSK	B190	Review debtors' application re proposed order extending NJ Bureau of Securities' deadline for dischargeability complaint.	.10	600.00	60.00
7/12/23	GSK	B190	Review debtors' revised proposed order re Wallet Accounts.	.10	600.00	60.00
7/12/23	GSK	B110	Review debtors' amended agenda for 7/13 hearing.	.10	600.00	60.00
7/12/23	GSK	B110	Review various corresp from and among co-counsel re 7/3 conf call with Judge Kaplan.	.10	600.00	60.00
7/12/23	GSK	B110	Review articles re BlockFi, FTX and other crypto cases.	.30	600.00	180.00
7/13/23	DMS	B110	Emails with Slade and Aulet re unsealing report.	.30	800.00	240.00
7/13/23	DMS	B310	Review Gerro objection to claim motion.	.20	800.00	160.00
7/13/23	DMS	B110	Emails with Maza (SEC).	.30	800.00	240.00
7/13/23	DMS	B110	Review exclusive bridge order.	.10	800.00	80.00
7/13/23	DWC	B110	All day chambers conference, hearing, settlement in Trenton; zooms with committee to update	6.20	600.00	3,720.00
7/13/23	DWC	B195	Travel to and from Trenton for all day chambers conference	2.60	300.00	780.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/13/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/13/23	GSK	B160	Prepare motion to seal re GB monthly fee statement for June 2023 re UCC members' PII; various corresp with DWC and LD re same.	2.80	600.00	1,680.00
7/13/23	GSK	B110	Prepare draft stipulation and order re unredacted version of UCC's preliminary report; various corresp with DWC and co-counsel re same; tel and various corresp with K. Aulet re same; revise and finalize proposed stip; prepare certification of consent; file COC; submit stip to Chambers.	2.50	600.00	1,500.00
7/13/23	GSK	B110	Participate in conf call(s) with UCC members and professionals re status of Chambers meeting and settlement discussions; review various corresp from and among UCC members and professionals re same.	2.20	600.00	1,320.00
7/13/23	GSK	B190	Review signed bridge order extending debtors' exclusivity periods.	.10	600.00	60.00
7/13/23	GSK	B110	Review various corresp from and among co-counsel re 7/3 conf call with Judge Kaplan.	.10	600.00	60.00
7/14/23	DMS	B110	Emails with DWC and GSK regarding ongoing settlement negotiations.	.30	800.00	240.00
7/14/23	DMS	B110	Emails with Aulet and GSK regarding report redactions.	.30	800.00	240.00
7/14/23	DMS	B110	Review entered consent order.	.10	800.00	80.00
7/14/23	DMS	B110	Many emails with co-counsel regarding ongoing negotiation.	.60	800.00	480.00
7/14/23	DMS	B110	Email with Aulet regarding Straffi Notice of Appearance.	.20	800.00	160.00
7/14/23	DMS	B110	Review emails and call with UCC and counsel regarding negotiations.	1.70	800.00	1,360.00
7/14/23	DWC	B150	Zoom with UCC	1.10	600.00	660.00
7/14/23	DWC	B160	Rvw fee statements from various professionals; settlement terms sheet draft stip and order with debtor	2.40	600.00	1,440.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/14/23	DWC	B110	Rvw emails from co counsel MOXO posts from members on settlement issues, Plan issues, proof issues.	.80	600.00	480.00
7/14/23	DWC	B160	Review and post fee statement to Moxo.	.30	600.00	180.00
7/14/23	MAS	B110	Email LEDES file to US Trustee Office.	.20	200.00	40.00
7/14/23	LD	B110	Email to Kroll for service of consent order and preliminary report.	.10	250.00	25.00
7/14/23	LD	B160	Finalize and file GB June monthly fee statement and arrange for service.	.50	250.00	125.00
7/14/23	LD	B110	Finalize and file motion to seal re member expenses for June.	.50	250.00	125.00
7/14/23	SS	B110	Reviewing court notices and updating calendars accordingly.	.10	275.00	27.50
7/14/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/14/23	GSK	B110	Work on preparing UCC's preliminary report with limited redactions for filing; various corresp and tel discussions with K. Aulet re same; various corresp and tel discussion with Judge Kaplan's Chambers re same; review signed stipulation and order re same; file report; various follow-up corresp with co-counsel re same and related issues; coordinate service of report; various corresp with LD and co-counsel re same.	2.00	600.00	1,200.00
7/14/23	GSK	B110	Emergency conf call with UCC members and professionals re settlement issues and counteroffer received (2.1); review various corresp from and among UCC members and co-counsel re settlement issues (0.1); review revised proposed settlement term sheet (0.1).	2.30	600.00	1,380.00
7/14/23	GSK	B190	Review signed order re Wallet Accounts.	.10	600.00	60.00
7/14/23	GSK	B110	Review articles re FTX, Celsius and other crypto cases.	.30	600.00	180.00
7/15/23	DMS	B150	Email with customer/creditor.	.20	800.00	160.00
7/15/23	DMS	B110	Email with Aulet and GSK regarding scheduling order.	.20	800.00	160.00

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Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/15/23	DWC	B110	Emails from co counsel re appearance at virtual hearings; emails from creditor	.20	600.00	120.00
7/15/23	GSK	B110	Review Court notice.	.10	600.00	60.00
7/15/23	GSK	B110	Review DMS corresp to UCC members.	.10	600.00	60.00
7/15/23	GSK	B150	Review corresp from BlockFi creditor re status.	.10	600.00	60.00
7/16/23	DWC	B110	Emails coordinating amendment to scheduling order; emails with GSK regarding proposed dates on fee statements; review statement.	.60	600.00	360.00
7/16/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/16/23	GSK	B110	Review various corresp from R. Stark re discussion with Judge Kaplan re settlement issues; review various corresp from and among UCC members and professionals re same.	.20	600.00	120.00
7/16/23	GSK	B150	Review reply corresp from R. Stark to BlockFi creditor re status.	.10	600.00	60.00
7/16/23	GSK	B110	Review corresp re DOJ's request for extension of 8/1 deadline for stay motion; corresp from/to K. Aulet re same.	.20	600.00	120.00
7/17/23	DMS	B110	Review article on CC report and circulate.	.30	800.00	240.00
7/17/23	DMS	B110	Emails with DWC regarding status of negotiation.	.30	800.00	240.00
7/17/23	DMS	B110	Emails with DWC and GSK regarding coverage.	.30	800.00	240.00
7/17/23	DWC	B110	All day chambers conference; settlement negotiations; zoom updates with client	6.70	600.00	4,020.00
7/17/23	DWC	B195	Drive to and from Trenton	2.60	300.00	780.00
7/17/23	DWC	B160	MOXO message from and to committee member regarding LEDES files and payment of expenses by estate and debtor.	.40	600.00	240.00
7/17/23	DWC	B160	Rvw member expense statement and invoices and redactions	.90	600.00	540.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/17/23	DWC	B110	Review LEDES for redaction.		600.00	360.00
7/17/23	DWC	B160	Review fee statements.	.70	600.00	420.00
7/17/23	LD	B160	Review member expense receipts and redact all personal identifiers.	.80	250.00	200.00
7/17/23	SS	B110	Reviewing court notices for pertinent hearings changes and deadlines.	.20	275.00	55.00
7/17/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/17/23	GSK	B110	Conf call(s) with UCC members and professionals re settlement discussions with Judge Kaplan; review various corresp from and among co-counsel and UCC members re same; review revised proposed term sheet.	2.50	600.00	1,500.00
7/17/23	GSK	B110	Review various articles re BlockFi cases and other crypto cases; review various corresp among UCC members and professionals re same.	.20	600.00	120.00
7/17/23	GSK	B110	Review debtors' application re confidentiality stipulation and order with Three Arrows.	.20	600.00	120.00
7/17/23	GSK	B110	Corresp from/to DMS and DWC re coverage of 7/19 mediation session.	.10	600.00	60.00
7/17/23	GSK	B110	Review articles re BlockFi, FTX and other crypto cases.	.30	600.00	180.00
7/18/23	DMS	B110	Emails regarding US Trustee and member expenses.	.30	800.00	240.00
7/18/23	DMS	B110	Review amended scheduling order and email with GSK regarding same.	.20	800.00	160.00
7/18/23	DWC	B150	UCC meeting	1.10	600.00	660.00
7/18/23	DWC	B110	Rvw draft supplement; rvw draft stipulation and consent order with DOJ re briefing schedule.	1.10	600.00	660.00
7/18/23	DWC	B110	Coordinate court availability for continued settlement chambers conference	.40	600.00	240.00
7/18/23	LD	B110	Review and redact member receipts.	.50	250.00	125.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/18/23	SS	B110	Reviewing court notices and docket and updating attorney calendars.		275.00	55.00
7/18/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/18/23	GSK	B110	Review corresp from co-counsel to UCC members re status of settlement discussions.		600.00	60.00
7/18/23	GSK	B110	Conf call with UCC members and professionals resettlement discussions (1.0); follow-up call with L. Bonsall re same (0.5); follow-up correspondence o/from DWC re same (0.1).		600.00	960.00
7/18/23	GSK	B150	Tel with BlockFi creditor re status.	.10	600.00	60.00
7/18/23	GSK	B190	Prepare proposed stipulation and order extending DOJ's deadline to file stay motion; review prior stipulation and order; review calendar; various corresp to/from cocunsel, DOJ's counsel and debtors' counsel re draft; review and revise draft.	1.80	600.00	1,080.00
7/18/23	GSK	B110	Review various corresp with co-counsel re 7/19 mediation session; corresp to/from DWC re same.	.20	600.00	120.00
7/19/23	DMS	B110	Review revised term sheet, Stark email to Court, email with Maria at Court.	.70	800.00	560.00
7/19/23	DMS	B150	UCC call.	.40	800.00	320.00
7/19/23	DMS	B110	Call with Committee and BR.	1.30	800.00	1,040.00
7/19/23	DWC	B150	UCC zoom call (x2)	1.60	600.00	960.00
7/19/23	DWC	B110	MOXO and emails re status of negotiations; emails re production of Prince discovery.	.80	600.00	480.00
7/19/23	LD	B110	File certificate of consent re adversary proceeding.	.40	250.00	100.00
7/19/23	LD	B110	Email filed certificate of consent and proposed consent order to Chambers and cc's.	.20	250.00	50.00
7/19/23	SS	B110	Reviewing docket notices and updating attorney calendars accordingly.	.20	275.00	55.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/19/23	SS	B110	Adding creditor question to spreadsheet.	.10	275.00	27.50
7/19/23	SS	B110	Drafting reply to creditor question.		275.00	27.50
7/19/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/19/23	GSK	B190	Various corresp from/to DOJ's counsel re draft proposed tipulation and order extending DOJ's deadline to file tay motion; review, revise and finalize stip; prepare ertification of consent; corresp to/from LD re filing of ert of consent and submission of stip to Chambers.		600.00	600.00
7/19/23	GSK	B110	Review corresp from R. Stark re email from Judge Kaplan's Chambers re status of mediation; review corresp from DWC and DMS re coverage of settlement meeting.	.20	600.00	120.00
7/19/23	GSK	B110	Conf call with UCC members and professionals re settlement discussions (1.8); review various corresp from and among co-counsel and UCC members re same (0.2); review mark-up of settlement term sheet (0.1); various corresp from/to DWC re status (0.1).	2.20	600.00	1,320.00
7/19/23	GSK	B110	Various corresp from/to DWC re 7/20 hearing.	.10	600.00	60.00
7/19/23	GSK	B150	Review corresp from BlockFi creditor/employee re status; various corresp with DWC and SMS re same.	.20	600.00	120.00
7/20/23	DMS	B110	Review text Order and send to co-counsel.	.20	800.00	160.00
7/20/23	DMS	B110	Posts with UCC regarding status and hearing.	.30	800.00	240.00
7/20/23	DMS	B110	Wrote to Court and counsel regarding July 20th calendar.	.30	800.00	240.00
7/20/23	DMS	B110	Call with Court regarding exclusivity consent order.	.20	800.00	160.00
7/20/23	DMS	B150	UCC call and email with UCC members.	1.20	800.00	960.00
7/20/23	DWC	B150	UCC meeting	1.50	600.00	900.00
7/20/23	DWC	B110	Rvw emails and moxo from co counsel and professionals re status of negotiations	1.10	600.00	660.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/20/23	LD	B110	Email entered Stipulation and Consent Order to parties.	.20	250.00	50.00
7/20/23	SS	B110	Reviewing court notices and updating calendars accordingly.		275.00	55.00
7/20/23	SS	B110	Reviewing docket for motion and order allowing employee compensation.	.60	275.00	165.00
7/20/23	SS	B110	Reviewing amended consent order and updating attorney calendars to reflect new deadlines.	.20	275.00	55.00
7/20/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/20/23	GSK	B190	Review signed bridge order extending debtors' exclusivity periods.	.10	600.00	60.00
7/20/23	GSK	B110	Review signed consent order extending NJ Bureau of Securities' deadline for dischargeability complaint.	.10	600.00	60.00
7/20/23	GSK	B110	Review Court's text order re 7/20 calendar; review various corresp among co-counsel re same.	.10	600.00	60.00
7/20/23	GSK	B110	Conf call with UCC members and professionals re settlement discussions (1.2); follow-up discussions with DMS (0.1) and DWC (0.2); review various corresp and documents from and among co-counsel, other professionals and UCC members re same (0.5); review mark-up of settlement term sheet (0.1).	2.10	600.00	1,260.00
7/20/23	GSK	B110	Review corresp from co-counsel re preparation of proposed stipulation and order extending exclusivity; various corresp with DMS and DWC re same; review docket re prior extensions, etc.; work on draft stipulation and order.	1.50	600.00	900.00
7/20/23	GSK	B150	Corresp with SMS re email from BlockFi creditor/employee re status.	.10	600.00	60.00
7/21/23	DMS	B110	Review settlement term sheet budget.	.20	800.00	160.00
7/21/23	DMS	B110	Email with Manning regarding budget.	.20	800.00	160.00
7/21/23	DMS	B110	Emails with Aulet regarding term sheet status.	.30	800.00	240.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/21/23	DMS	B160	Review June Monthly reports.	.80	800.00	640.00
7/21/23	DWC	B110	Emails from co counsel; moxo chat and filings	.60	600.00	360.00
7/21/23	DWC	B110	Emails re prince discovery	.30	600.00	180.00
7/21/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/21/23	GSK	B110	Review signed consent orders extending US DOJ's deadline for dischargeability complaints.	.10	600.00	60.00
7/21/23	GSK	B110	Review various corresp and documents from and among co-counsel, other professionals and UCC members re proposed settlement with equipment lenders, and re proposed operating budget; review proposed budget.	.30	600.00	180.00
7/21/23	GSK	B110	Review notices of appearance filed on behalf of S. Bankman-Fried; corresp to co-counsel re same.	.20	600.00	120.00
7/22/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/22/23	GSK	B110	Preliminary review of debtors' MORs for June 2023.	.20	600.00	120.00
7/23/23	DMS	B110	Review budgets and emails with M3 regarding same.	.30	800.00	240.00
7/23/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/24/23	DMS	B110	Emails with M3 and co-counsel regarding burn rate and next steps.	.50	800.00	400.00
7/24/23	DMS	B110	Email with Aulet regarding informing Judge of settlement.	.20	800.00	160.00
7/24/23	DWC	B110	Emails with co counsel re implementation of settlement provisions	.80	600.00	480.00
7/24/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/24/23	GSK	B110	Review corresp from K. Aulet to UCC members re opens issues.	.10	600.00	60.00
7/24/23	GSK	B110	Review articles re FTX, Celsius and other crypto cases.	.30	600.00	180.00
7/25/23	DMS	B110	Review NOA for Prince and Marquez and send to BR.	.30	800.00	240.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/25/23	DMS	B110	Email with co-counsel and clerk regarding July 27th calendar.	.30	800.00	240.00
7/25/23	DMS	B110	Email with Aulet regarding SEC.		800.00	160.00
7/25/23	DMS	B110	Email to UCC regarding July 27th hearings.	.20	800.00	160.00
7/25/23	DMS	B110	Email with Aulet regarding Realm policy.	.20	800.00	160.00
7/25/23	DWC	B110	Emails and calls with co counsel and professionals re status of negotiations and chambers protocol.	1.20	600.00	720.00
7/25/23	DWC	B110	Review docket to confirm court agenda; email co- counsel regarding agenda.	1.20	600.00	720.00
7/25/23	SS	B110	Reviewing court schedule and updating calendars accordingly.	.20	275.00	55.00
7/25/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/25/23	GSK	B110	Review notices of appearance filed for Z. Prince and F. Marquez; review various corresp among co-counsel re same.	.10	600.00	60.00
7/25/23	GSK	B110	Review corresp from co-counsel re 7/27 calendar; review docket.	.10	600.00	60.00
7/26/23	DMS	B160	Review BRG June bills and send to UCC.	.30	800.00	240.00
7/26/23	DMS	B110	Review debtor's filing of revised timeline.	.20	800.00	160.00
7/26/23	DMS	B110	Emails with Aulet regarding amended timeline.	.30	800.00	240.00
7/26/23	DWC	B110	Emails from co counsel regarding Amended Certification timeline.	.30	600.00	180.00
7/26/23	DWC	B110	Emails with UST re negotiations	.40	600.00	240.00
7/26/23	DWC	B110	Review timeline and calendar.	.50	600.00	300.00
7/26/23	LD	B110	Email with BR re CNO for June.	.20	250.00	50.00
7/26/23	SS	B110	Reviewing court notices for calendar changes.	.20	275.00	55.00
7/26/23	GSK	B110	Review various Court notices.	.10	600.00	60.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/26/23	GSK	B110	Review debtors' notice of amended confirmation timeline; review various corresp with co-counsel re same.		600.00	120.00
7/26/23	GSK	B320	Review various corresp from co-counsel to UCC members re plan-related matters; review revised confirmation timeline; review mark-ups of proposed amended plan.	.60	600.00	360.00
7/27/23	DMS	B320	Review Third Amended Plan and JPL comments.	1.30	800.00	1,040.00
7/27/23	DMS	B320	Emails with UCC regarding Plan and timetable.	.30	800.00	240.00
7/27/23	DMS	B320	Review draft creditor letter with Plan.	.20	800.00	160.00
7/27/23	DMS	B150	UCC call.	.80	800.00	640.00
7/27/23	DMS	B110	Follow up call with Aulet.	.30	800.00	240.00
7/27/23	DMS	B110	Call with Bernstein and Aulet regarding State Bureau of Securities and August 2nd hearings.	.60	800.00	480.00
7/27/23	DMS	B160	Review H&B fee statement.	.20	800.00	160.00
7/27/23	DMS	B110	Review Owen resignation and emails with US Trustee.	.30	800.00	240.00
7/27/23	DWC	B150	UCC meeting	2.10	600.00	1,260.00
7/27/23	DWC	B110	Emails from co counsel regarding "prior balance" on fee statement; review statement.	.80	600.00	480.00
7/27/23	LD	B160	Prepare and file CNO re BR June fee statement.	.50	250.00	125.00
7/27/23	SS	B110	Reviewing court notices for hearing updates.	.20	275.00	55.00
7/27/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/27/23	GSK	B310	Review pro se creditor's motion for order temporarily allowing claim for voting purposes.	.10	600.00	60.00

Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/27/23	GSK	B110	Conf call with UCC members and professionals re status of confirmation matters (0.8); review various corresp and documents from UCC members, co-counsel and professionals re same (0.3); review draft UCC letter in support of plan (0.2); review mark-up of amended disclosure statement (0.5).	1.80	600.00	1,080.00
7/28/23	DMS	B320	Call with Bernstein and Aulet regarding Plan treatment of Bureaus of security.	.40	800.00	320.00
7/28/23	DMS	B110	Email with Court regarding August 1st calendar.	.30	800.00	240.00
7/28/23	DMS	B110	Emails with Aulet and GSK regarding filings for August 1st hearing.	.30	800.00	240.00
7/28/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/28/23	GSK	B320	Review various corresp from and among co-counsel and UCC members re status of amended plan and disclosure statement, etc.	.20	600.00	120.00
7/28/23	GSK	B320	Corresp with K. Aulet re possible filings relating to amended plan and amended disclosure statement.	.10	600.00	60.00
7/28/23	GSK	B110	Review articles re FTX and other crypto cases.	.20	600.00	120.00
7/29/23	DMS	B110	Review US Trustee questions regarding committee by laws.	.30	800.00	240.00
7/30/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/31/23	DMS	B110	Review debtor filings and emails regarding preparation for hearings.	1.20	800.00	960.00
7/31/23	DMS	B320	Review Amended Plan and Disclosure Statement and emails and chats regarding same.	1.70	800.00	1,360.00
7/31/23	DMS	B110	Review solicitation letter and approve.	.30	800.00	240.00
7/31/23	DWC	B320	Call with KA and JS re UST concerns on amended disclosure statement	.60	600.00	360.00
7/31/23	DWC	B110	Emails with co cousnel and moxo from July 28 regarding disclosure statement negotiations.	.60	600.00	360.00

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Date	Atty	Task	Description Of Services Rendered	Hours	Rate	Amount
7/31/23	LD	B160	Prepare and file CNO re GB June fee statement.		250.00	125.00
7/31/23	LD	B160	Finalize and file Elementus June fee statement and arrange for service.	.50	250.00	125.00
7/31/23	SS	B110	Reviewing court notices and updating calendars accordingly.	.30	275.00	82.50
7/31/23	GSK	B110	Review various Court notices.	.10	600.00	60.00
7/31/23	GSK	B320	Review debtors' supplemental motion re conditional approval of disclosure statement, etc.; review application for order shortening notice.	.50	600.00	300.00
7/31/23	GSK	B110	Review debtors' notice of agenda for 8/1 hearing.	.10	600.00	60.00
7/31/23	GSK	B320	Review signed order scheduling disclosure statement motion for 8/1.	.10	600.00	60.00
7/31/23	GSK	B320	Review various corresp from and among co-counsel and UCC members re status of amended plan and disclosure statement, etc.; review mark-ups of amended plan and disclosure statement.	1.00	600.00	600.00
7/31/23	GSK	B110	Corresp with DMS re coverage of 8/1 hearing.	.10	600.00	60.00
7/31/23	GSK	B110	Review Court's text order re 8/1 hearing.	.10	600.00	60.00
7/31/23	GSK	B110	Various corresp among co-counsel, Chambers, DWC, et al. re appearances for 8/1 hearing.	.10	600.00	60.00
7/31/23	GSK	B110	Prepare for 8/1 hearing; review docket; review settlement term sheet.	.50	600.00	300.00

TOTAL PROFESSIONAL SERVICES

\$ 107,910.00

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SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Daniel M Stolz	Partner	41.40	800.00	33,120.00
Donald W. Clarke	Partner	6.70	300.00	2,010.00
Donald W. Clarke	Partner	61.00	600.00	36,600.00
Maria A. Sousa	Paraprofessional	.20	200.00	40.00
Lorrie Denson	Paralegal	7.90	250.00	1,975.00
Sydney Schubert	Junior Associate	6.20	275.00	1,705.00
Gregory S. Kinoian	Counsel	54.10	600.00	32,460.00
TOTALS		177.50		\$ 107,910.00